

Enrollment No: _____ Exam Seat No: _____

C.U.SHAH UNIVERSITY

Winter Examination-2022

Subject Name: Corporate Finance

Subject Code: 5LW01COF1

Branch: LL.M. (Business Law)

Semester: 1

Date: 05/01/2023

Time: 11:00 To 02:00

Marks: 70

Instructions:

- (1) Use of Programmable calculator and any other electronic instrument is prohibited.
 - (2) Instructions written on main answer book are strictly to be obeyed.
 - (3) Draw neat diagrams and figures (if necessary) at right places.
 - (4) Assume suitable data if needed.
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SECTION – I

Q-1 What do you mean by corporate finance? State the objectives of corporate finance. **(07)**

Q-2 Explain the procedure for issue of debentures. **(14)**

OR

Q-2 Explain the conditions for Conversion, Consolidation and Reorganization of shares of companies. **(14)**

Q-3 Discuss the pay-back of shares. **(14)**

OR

Q-3 What is prospectus? Explain contents and requirements of prospectus. **(14)**

SECTION – II

Q-4 Inspection of accounts of companies. Explain. **(07)**

Q-5 State the various kinds of share capital of a company. **(14)**

OR

Q-5 Discuss regulatory framework underlying the SEBI Act.

Q-6 Write a explanatory note on Industrial Financial Corporation of India **(14)**

OR

Q-6 Discuss the importance of collective investment schemes. **(14)**

